

# APPENDIX A

## Current Net Worth Worksheet

### PERSONAL FINANCIAL STATEMENT

NAME(S): \_\_\_\_\_

Individual

Joint with Spouse

ASSETS	DOLLARS	LIABILITIES	DOLLARS
Cash, Savings Accounts and CDs		Credit Card Balances	
Retirement Accounts (IRA, 401K, etc.)		Automobile Loans	
Stocks & Bonds not held in Retirement Accounts		Notes Payable-Business(es) Owned	
Accounts and Notes Receivable		Notes Payable to Others	
Real Estate Owned-From Schedule		Other Unpaid Taxes and Interest	
Automobiles and other Personal Property		Real Estate Mortgages Payable-From Schedule	
Business(es): 1.		Other Liabilities: 1.	
2.		2.	
3.		3.	
Other Assets: 1.			
2.		<b>TOTAL LIABILITIES</b>	
		<b>NET WORTH (Assets minus Liabilities)</b>	
<b>TOTAL ASSETS</b>		<b>TOTAL LIABILITIES AND NET WORTH</b>	

SCHEDULE OF REAL ESTATE OWNED							
					Mortgage Information		
Property Address	Title In Name of	Date Acquired	Original Cost	Present Market Value	Balance	Maturity	Mortgage Holder
Totals							

SOURCE OF INCOME	DOLLARS	CONTINGENT LIABILITIES	DOLLARS
Salary		As Endorser, Co-Maker or Guarantor	
Net Investment Income		Legal Claims & Judgments	
Other Income (Describe Below)		Provision for Federal Income Tax	
<small>You need not disclose income from alimony, child support, or separate maintenance unless you wish such amount to be considered in the credit determination.</small>			
Description of Other Income			